



## Task, Case, and Study Plan Management

tick@lab streamlines and simplifies task, case, and study plan management to reduce clerical burdens, save time, and support project excellence. Its powerful features help teams and stakeholders document, assign, schedule, monitor, review, update, and report on any type of activity across every phase of a project. Best of all, tick@lab brings everything together in a single and secure location.



### Streamline Task Management

- Schedule and assign tasks or service requests to individuals or groups
- Centralize task management and get dashboard access to view and update task statuses and assignments
- Set up task recurrences and combine with templates to drive efficiency
- Assign tasks to protocols, users, animals, facilities, or as free tasks
- Automate history updates upon task completions or status changes (e.g. new, in-progress)

### Simplify Case Management and Creation

- Construct cases as a series of tasks (e.g. treatment plan) that can be accessed, updated, and monitored on-demand
- Create cases from scratch or use pre-configured case templates as starting points
- Quickly search across all case and task parameters to get needed information, plus create preset filtered views
- Assign cases individually or with multiple animals at once

### Create Study Plans Efficiently

- Configure workflow to optimize study plan creation, execution, and connection to compliance documents
- Connect or combine all pertinent experimental information in one central location for all users
- Plan, schedule, assign, and adjust all experimental tasks of an approved animal research project quickly and easily
- Generate and custom reports to analyze data and assess conformance to requirements

### Design and Configure Forms (Templates)

- Define field types and min/max values to improve data capture (e.g. dates, numerical, free text, drop-down list, etc.)
- Connect drop-down lists to the master data catalog plus set optional vs. mandatory field requirements
- Apply electronic signatures to streamline and capture approvals and verifications electronically
- Combine forms with tasks to document activities, provide instructions, and ensure consistency